



TRUST WAIKATO
TE PUNA O WAIKATO

OUR 2014-2016 STRATEGY

OUR VISION
is for **resilient**
and **vibrant**
communities

OUR MISSION is to invest wisely

By valuing the current and future worth of the Trust's resources

We aim to:

- Preserve the Trust capital for future generations
- Generate donations for current communities
- Govern well
- Be a good employer
- Value our history and contribution

OUR MISSION is to donate effectively

By valuing and promoting community development

We aim to:

- Listen and respond to communities
- Collaborate with other key organisations to benefit the people of the region
- Donate to encourage participation and inclusion
- Donate to strengthen communities, especially those facing challenges
- Donate to support children and families

By valuing and facilitating community organisations

We aim to:

- Support volunteers
- Donate to encourage collaboration in the community and voluntary sector
- Strengthen community organisations and the community and voluntary sector
- Advocate for the community and voluntary sector

By valuing and respecting Māori as Tangata Whenua

We aim to:

- Work alongside iwi
- Support marae development
- Recognise tikanga and te reo in our practices

By valuing and recognising cultural diversity

We aim to:

- Donate to groups and projects that maintain and celebrate cultural diversity and identity
- Facilitate preserving art and taonga special to the region

Our beginnings

Trust Waikato (the Waikato Community Trust) was established by government statute in 1988 to hold the shares of Trust Bank Waikato. These shares were sold in 1996 and the Trust now holds a range of international and domestic investments. Each year the Trust distributes a percentage of its profits generated from the global investment portfolio.

Between 1988 and 2013 (25 years) Trust Waikato has donated over \$136million to support and enhance Waikato communities. We pay tribute to the community and voluntary organisations striving to build a resilient and vibrant region.



Our purpose

Trust Waikato's purpose is to help organisations carry out charitable, cultural, philanthropic and recreational projects of benefit to people in the Trust region.

Our funding area includes the districts of Thames-Coromandel, Hauraki, Matamata-Piako, Waipa, Waikato, South Waikato, Waitomo, Otorohanga, Ruapehu and Hamilton city. The Trust acknowledges that this area includes much of the lands of the Tainui waka and thus the people of Waikato, Raukawa, Hauraki and Maniapoto.



We care about

- Kaitiakitanga - Guardianship
- Tika – Fairness, rightness
- Manaakitanga – Respect, kindness to people
- Whanaungatanga – Kinship, relationship, sense of connection



You can expect us to be

- Engaged
- Responsible
- Transparent
- Accessible
- Consistent

